

SIMPLE AGREEMENT FOR FUTURE TOKENS

Issued By
BETA GROUP FZE
For

“SERA TOKEN”

THIS SIMPLE AGREEMENT FOR FUTURE TOKENS “SAFT”, certifies that in exchange for the **“Purchase Amount”** by the **“Investor”**, BETA GROUP FZE Limited Liability Establishment **“Company”**, shall issue to the Investor **“SERA Tokens”** in line with the vesting schedule and, subject to the terms set forth below.

1. *Events*

- a) **Investor Deliveries:** Concurrently with the execution of this SAFT, the Investor provides the Company the Purchase Amount by digital transfer in accordance with the transfer instructions agreed.
If the Company satisfies the Milestone, the Company will deliver the Tokens to the Investor’s digital wallet in line with the vesting schedule. For the avoidance of doubt, the digital wallet must be under the direct or indirect control of the Investor and shall not be under the direct or indirect control of a third-party.
- b) **Vesting:** 5% at TGE, 3-month cliff then linear vesting for 18 months.
- c) **Purchase Price Per Token:** USD 0.12

2. *Definitions*

“The Company” means the parent company BETA GROUP FZE and their respective affiliates.

“Milestone” means the Network is operational with Token functionality as determined by the Company in its sole discretion.

“TGE” means the token generation event.

“SAFT” is a contract containing a right to receive Tokens in the future, similar in form and content to this contract, purchased by Investors prior to the Company completing the Milestone for the purpose of funding the Company's organizational expenses for five years after the date of this contract.

By checking this box and clicking the “I Agree” button, I agree to comply with and be bound by the Agreement and the Purchase Agreement. I acknowledge and accept that all purchases of interests in Tokens from the Company during the SAFT Offering are final, and there are no refunds or cancellations except as may be required by applicable law or regulation. I further acknowledge and accept that the Company reserves the right to reject or accept any SAFT and Purchase Agreement in its sole discretion prior to the closing Date; provided that if the Company rejects my SAFT and Purchase Agreement, it shall return or cause the return of the Purchase Amount to me.